**EXHIBIT B**

(Affiliate rep letter)

Continental Stock Transfer & Trust

1 State Street, 30th Floor

New York, NY 10004-1561

Limbach Holdings, Inc.

Attn: Dan Murtha, CPA

VP Finance & Accounting

797 Commonwealth Drive   
Warrendale, PA 15086

**[●], [2023]**

Re: Representation Certificate—Limbach Holdings, Inc., a Delaware corporation (the “Company”) —Affiliate Exercise of Merger Warrants or $15 Exercise Price Sponsor Warrants on a “cashless basis”

Dear Ladies and Gentlemen:

Pursuant to the subscription form related to **[list Merger Warrant or $15 Exercise Price Sponsor Warrant]** **[Warrant Certificate No.:MW/$15 Exercise Price Sponsor Warrant]** (the “Warrants”)the undersigned (the “Holder”) has exercised such Warrants on a “cashless basis” as of **[insert date of exercise].**

We understand that Cozen O’Connor on behalf of, and as counsel to, the Company has provided a legal authorization letter related to the shares of common stock, par value $0.0001 (the “Securities”) underlying the Warrants pursuant to Rule 144, as promulgated under the Securities Act of 1933, as amended (the “Securities Act”).

Accordingly based on representations made by the Holder in this representation certificate (the “Holder Representation Certificate”), the Holder hereby confirms, represents and warrants that: (i) they are an affiliate (as the term is defined in Rule 144 of the Securities Act) of the Company and (ii) the Holder has held the Warrants for at least six months as is required under Rule 144(d). Furthermore, pursuant to this Holder Representation Certificate, more than one year has elapsed since the Warrants were acquired from the Company.

If you have any questions regarding this matter, please do not hesitate to contact the undersigned at **[●]**.

Sincerely,

**[Signature of Holder]**